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# PAPERWORK FOR CONVENTIONAL HOME LOANS

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Please be sure to include **ALL** Pages for each document set below:

- ☐ 2023 and 2024 Federal Tax returns, w's, and 1099 statements (Corporate tax return if you are a self-employed corporation)
- ☐ Most current paystubs totaling 30 days
- ☐ Most recent Award Letter(s) for Social Security, Disability, Pension etc.
- ☐ Most recent bank statement totaling 2 months
- ☐ Most recent statements on any investment account (401k, IRA's, stocks, bonds, CD's, etc)
- ☐ Copy of Government issued current/valid ID to confirm your DOB (e.g. Driver's License)
- ☐ Copy of Social Security Card to confirm your Social Security number
- ☐ Rent Verification (if renting) Contact information for management company, or 12 months cancelled checks for private part landlords
- ☐ Insurance Agent Contact information and copy of current policy (if refinancing)
- ☐ Derogatory credit in the last 12 months and/or bankruptcy in the last 7 years, complete bankruptcy and discharge papers (all schedules). Credit explanation letter required.
- ☐ If Divorced, Copy of Divorce Decree
- ☐ If you own additional Real Estate such as a rental property- include; Lease agreement, insurance policy, most recent county tax statement, and mortgage statement
- ☐ For **Purchase transactions**, please include a copy of your earnest money check, and supporting documentation (bank statement and liquidation paperwork for funds withdrawn)

**We appreciate the opportunity to work with you. Please let us know if you have ANY questions.**



**Oswego Mortgage Corporation**

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